**Market Notice**

**Date: 14 January 2014**

**Subject:** New Financial Instrument Listing

***(INGUZA INVESTMENTS (RF) LIMITED –“ING239”)***

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The JSE Limited has granted a listing to **INGUZA INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 15 January 2014 under its Note Programme dated 16 April 2008.

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 8,401,615,297.00

**Bond Code** ING239

**Nominal Issued** R 665,000,000.00

**Issue Price** 100%

**Coupon** 5.575% (3 Month JIBAR as at 13 January 2014 of 5.225% plus 35 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 July 2014

**Books Close** 10 April 2014, 10 July 2014

**Interest Date(s)** 15 April 2014, 15 July 2014

**Last Day to Register** By 17:00 on 9 April 2014 and 9 July 2014

**Issue Date** 15 January 2014

**Date Convention** Modified Following

**Interest Commencement Date** 15 January 2014

**First Interest Date** 15 April 2014

**ISIN No.** ZAG000111717

**Additional Information** Senior Secured Floating Rate Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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